### Impact of Title I Formula Factors on School Year 2000-2001 State Allocations

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Title I, Part A Grants to Local Educational Agencies is the single largest Federal elementary and secondary education program. Funded at 7.9 billion USD for school year (SY) 2000-2001, this program provides financial assistance through states to school districts and schools with high numbers or percentages of poor children to improve the teaching and learning of children who are at academic risk. The formula used to allocate Title I funds for this program relies on the interplay of several factors. This article analyzes the impact that each of these factors has on state-level allocations for SY 2000-2001 and on the amount that each state receives per child counted in the Title I formula.

Key words: Distribution of federal aid to education; federal assistance for educationally disadvantaged children; federal formula programs; Title I of elementary and secondary education art.

#### 1. Introduction and Background

Title I, Part A Grants to Local Educational Agencies (LEAs) is the single largest federal elementary and secondary education program. The program provides financial assistance through state educational agencies (SEAs) to LEAs (school districts) and schools with high numbers or percentages of poor children to improve the teaching and learning of children who are at academic risk. Authorized under the Elementary and Secondary Education Act (ESEA), Title I was funded at 7.9 billion USD for school year (SY) 2000-2001 (fiscal year (FY) 2000 appropriation). The program serves about 13.4 million students in roughly 13,200 school districts and 46,000 schools. Roughly 92 percent of all school districts nationally receive Title I funds, and approximately 28 percent of all public school students are affected by Title I services provided at the local level.<sup>2</sup>

For SY 2000-2001 the U.S. Department of Education (ED) distributed Title I funds to LEAs through two statutory formulas—Basic Grants and Concentration Grants. The difference between the two formulas lies with the LEA eligibility thresholds. To qualify for a Basic Grant, an LEA must have at least ten formula children ages 5 through 17 counted for Title I allocation purposes, and the number of formula children must exceed two percent of the district's school age population. To be eligible for a Concentration Grant, an LEA must

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<sup>&</sup>lt;sup>2</sup> SY 1998-99 Title I Participation Data collected by the U.S. Department of Education.

have more than 6,500 formula children, or that number must exceed 15 percent of the district's school age population.<sup>3</sup>

The Title I allocation formula relies on the interplay of several factors. This article analyzes the effect that each of these factors has on state-level allocations for SY 2000-2001 and on the amount that each state receives in total per formula child. The analysis first looks at what the SY 2000-2001 state allocations and the amount per formula child would have been using just one element of the formula (the number of formula children). It then shows state allocations if just two factors (the number of formula children and each state's per-pupil expenditure (PPE)) were used, then if three factors (formula children, state PPE, and the hold-harmless provision) were used, and then four (formula children, state PPE, the hold-harmless provision, and state minimum). The analysis also compares state allocations with all the formula elements factored in based on the formula requirements established in the fiscal year 2000 appropriations and the formula based on the authorizing statute. A discussion of the factors making up the Title I formula follows.

### 2. Factors in the Federal Title I Formula<sup>4</sup>

#### 2.1. Number of formula children

The first, and perhaps the most critical, factor in the Title I formula is the number of children used in the formula count. For SY 2000-2001 allocation purposes, Title I formula children consisted primarily of 1995 model-based estimates of poverty children ages 5 through 17 provided by the U.S. Census Bureau. These data are updated every two years.

The use of updated census data grew out of the concern of Congress about the reliance on poverty data from the 1990 Decennial Census, which grew increasingly out-of-date as the decade progressed, to determine Title I allocations. ED, for example, used 1980 Census poverty data until SY 1992-93 to determine Title I allocations. With the 1994 amendments to ESEA, Congress required ED, beginning in SY 1997-98, to use census poverty

<sup>&</sup>lt;sup>3</sup> In addition, the Title I statute, as amended in 1994 by the Improving America's Schools Act, authorized two other formula programs -Targeted Grants and Education Finance Incentive Grants-that Congress did not fund for SY 2000-2001. Under Targeted Grants, the statute required that ED allocates funds to LEAs in which the number of formula children exceeds ten and two percent of a district's school-age population using a formula that gives more weight to those LEAs with larger numbers or percentages of formula children. The purpose of this formula is to focus more funds on those areas with larger numbers or percentages of poor children while avoiding the Concentration Grant situation of having LEAs near the eligibility threshold gain or lose eligibility because of an increase or decrease in a small number of formula children. Education Finance Incentive Grants allocates funds to states through a formula that relies primarily on a state's effort to devote fiscal resources to education (fiscal effort) and the degree to which per pupil expenditures for education are equalized within a state (equity factor). A state's fiscal effort factor is based on an adjusted index that compares its average per-pupil expenditure for education and per-capita income over three years with the national per-pupil expenditure for education and percapita income over the same period. A state's equity factor is based on an adjusted coefficient of variation that compares the average difference in per-pupil expenditure for education among LEAs in a state to the state's average per-pupil expenditure. Once a state's amount is determined, the SEA suballocates funds to LEAs in a manner consistent with how funds are distributed under Sections 1124, 1124A, and 1125 of Title I. The formula is designed to provide an incentive for a state to devote more of its resources to education relative to its wealth and to equalize per-pupil expenditures for education among LEAs within a state.

<sup>&</sup>lt;sup>4</sup> The factors described in this section reflect the statutory provisions in the Title I statute as amended in 1994 by the Improving America's Schools Act. Congress reauthorized Title I in January 2002 with the No Child Left Behind Act. Changes in the Title I formula provisions under the new legislation are briefly discussed at the end of this article.

data that are updated every two years, provided these data are appropriate and reliable. Following the recommendation from the National Academy of Sciences, which concluded that the model-based poverty estimates developed by the U.S. Census Bureau were better than continued use of out-of-date 1990 poverty data, ED used 1993 Census poverty estimates for the first time to determine county allocations for SY 1997-98. Two years later, ED used census poverty estimates for 1995 to determine SY 1999-2000 and SY 2000-2001 school district allocations. Beginning with SY 2001-2002, ED used 1997 Census poverty estimates to determine Title I LEA allocations. ED will again used 1997 Census data to determine SY 2002-2003 LEA allocations.

In addition to census poverty estimates, the formula includes annually collected data on the number of children ages 5 through 17 who (1) live in locally operated institutions for neglected or delinquent children; (2) are in families above poverty who participate in the Temporary Assistance for Needy Families (TANF) program; or (3) are in foster homes. Of the 10.3 million children included in the Title I formula used to allocate SY 2000-2001 funds, 96 percent were census poor children.

#### 2.2. State per-pupil expenditure

The second factor in the formula is the state per-pupil expenditure (PPE). This element of the formula is used as a proxy to account for differences in the cost of education across the country. This data element has been criticized because it deals with expenditures rather than costs and is viewed as crude because it treats all LEAs within a state the same. Although policymakers have discussed the use of other cost measures such as average teacher salaries and even other approaches to measuring poverty that would account for differences in the cost of living across the country, the state per-pupil expenditure element of the formula has persisted.

The statutory formula for determining SY 2000-2001 allocations uses 40 percent of a state's PPE, which is bound by a floor and ceiling. If 40 percent of a state's PPE is less than 32 percent of the national PPE, the state's PPE is brought up to 32 percent of the national PPE. If 40 percent of a state's PPE is larger than 48 percent of the national PPE, it is adjusted down to 48 percent of the national PPE.

#### 2.3. Hold-harmless guarantee

The third factor in the formula provides for a minimum guarantee or "hold-harmless" for each LEA based on its prior year allocation. This provision is designed to phase in changes that occur from one year to the next in the number of formula children or the state PPE in order to prevent precipitous declines and provide some predictability in individual LEA Title I funding levels. For Basic Grants, the authorizing statute provides for a variable hold-harmless guarantee of 85, 90, or 95 percent of the prior year allocation for each LEA depending on its formula child rate. The authorizing statute provides no hold-harmless for Concentration Grants. However, because changes resulting from the use of up-dated census poverty estimates would adversely affect the Title I allocations for a significant number of LEAs and states, Congress overrode the statutory hold-harmless

<sup>&</sup>lt;sup>5</sup> The statute as amended in 1994 treated Puerto Rico's PPE differently. For more detail, see the discussion later in this article on the effect of formula factors on state allocations when the state PPE data element is included.

provisions in the FYs 1998, 1999, and 2000 appropriations and established a 100 percent hold-harmless guarantee for Basic and Concentration Grants.<sup>6</sup>

#### 2.4. Small state minimum

The fourth element is the state minimum. The purpose of this provision is to ensure that LEAs within minimum allocation states receive enough funding to operate viable Title I programs. For Basic Grants the state minimum is the lesser of (1) .25 percent of the amount appropriated for Basic Grants and (2) the average of (a) .25 percent of the amount appropriated for Basic Grants and (b) 150 percent of the national per-pupil grant times the state's formula count. For Concentration Grants the state minimum is the lesser of (1) .25 percent of the amount appropriated for Concentration Grants and (2) the larger of the average of (a) 25 percent of the amount appropriated for Concentration Grants and (b) the larger of (i) 340,000 USD, or (ii) 150 percent of the national per-pupil grant times the state's formula count.

### 2.5. The amount appropriated

The fifth factor is the amount of Title I funds Congress appropriates for a specific school year. For SY 2000-2001 Congress appropriated 6.6 billion USD for Basic Grants, a 73 million USD (1.1 percent) increase over the prior year amount. For Concentration Grants, the amount appropriated for SY 2000-2001 was 1.1 billion USD – slightly less than the amount made available in the previous year.<sup>7</sup>

The amount appropriated, coupled with changes Congress made in appropriations language that resulted in the 100 percent hold-harmless provision, severely limited the effect that the use of updated census data had on SY 2000-2001 allocations. Thus, the new data, in effect, had an impact only on the distribution of the 73 million USD increase for Basic Grants.

For Concentration Grants, the amount appropriated was not enough for ED to ensure that each district received the amount allocated to it in the prior year. Therefore, ED determined each LEA's SY 2000-2001 Concentration Grant allocation through a ratable reduction process that consisted of dividing the total amount made available for SY 2000-2001 by the amount total amount made available for SY 1999-2000 and applying the resulting percentage to each LEA's SY 1999-2000 allocation. LEAs that became eligible for Concentration Grants for the first time in SY 2000-2001 received no allocation because of the need to honor the hold-harmless provision to the largest extent possible before funding newly eligible LEAs.<sup>8</sup>

<sup>&</sup>lt;sup>6</sup> Congress further provided that any LEA receiving a Concentration Grant allocation in SY 1999-2000 was entitled to that amount even if it did not meet the 6,500 or 15 percent eligibility thresholds for SY 2000-01.

<sup>&</sup>lt;sup>7</sup> The 1994 amendments to ESEA provided that any amount in excess of the FY 1995 amount appropriated for Basic and Concentration Grants would be allocated through the Targeted Grants formula. The 1994 amendments further provided a separate authorization for Educational Finance Incentive Grants. Throughout the time that the 1994 amendments were in effect, Congress appropriated funds only for Basic and Concentration Grants. The percent of Title I funds allocated through the Concentration Grant formula has increased from roughly ten percent of the total for SY 1995-96 to approximately 15 percent of the total in SY 2000-2001.

<sup>&</sup>lt;sup>8</sup> In SY 2000-2001, 23 newly eligible LEAs received no Concentration Grant allocations.

#### 3. Allocation Process

When combining these factors to calculate Title I allocations, ED first determines LEA eligibility for Basic and Concentration Grants based on each district's number of formula children. For Basic Grants, ED multiplies the number of formula children in each eligible LEA by its state's adjusted PPE to calculate its Basic Grant entitlement. ED then adds the entitlements calculated for each LEA in the country, determines each LEA's percentage share of the national total, and applies each LEA's percentage share of the total to the amount appropriated by Congress to determine an initial Basic Grant allocation. After determining an initial allocation, ED adjusts those allocations to ensure that no LEA receives less than its hold-harmless amount and that no state in the aggregate receives less than the statutory minimum. ED follows a similar process to determine Concentration Grant allocations for eligible LEAs.

#### 4. Impact of the Different Title I Formula Factors on the Amount a State Receives

The discussion that follows focuses on Title I allocations with each factor in the formula added in progressively. The tables and charts on which this discussion is based are shown in the appendix. State amounts shown in Table 1 represent the sum of the individual LEA allocations calculated for each state. The amount per formula child shown for each state in Table 2 is the amount per formula child for Basic Grants plus the amount per formula child for Concentration Grants. Pharts 1 and 2 provide a graphic view of the differences in the amount allocated per Title I formula children for selected States.

#### 4.1. Allocation based on the number of formula children only

This allocation is based simply on each LEA's share of the total number of formula children nationally and is applied to the amount made available for Basic and Concentration Grants. This allocation is used as a baseline, and the children in every state are given the same weight in the formula. The amount per formula child in every state is 775 USD. Using the number of formula children only to allocate funds, California, Texas, and New York would rank first, second, and third in terms of the amount of Basic and Concentration Grant funds received. Puerto Rico would rank fourth.

#### 4.2. Allocation based on the number of formula children and the state PPE

This allocation builds on the first allocation by adding the PPE factor. In terms of the total amount received, California would still rank first. However, New York would move to second, and Texas would fall to third. Puerto Rico would drop to eighth in the rankings. Adding the state PPE element to the formula causes 441 million USD (out of 6.6 billion USD) in Basic Grants to shift from LEA allocations based just on the number of formula children. The amount of Concentration Grant funds that shifts when adding the state PPE element is 76 million USD (out of 1.4 billion USD).

In terms of the amount allocated per formula child, 25 states and Puerto Rico receive an

<sup>&</sup>lt;sup>9</sup> In addition to the state tables, the appendix contains Tables 4 and 5 showing the impact of the various formula factors on selected large urban and suburban LEAs. Table 6 show the impact of the different formula factors on LEAs based on their quartile of poverty.

amount that is less than the national average of 775 USD. New York would tie for first place at 986 USD (along with Alaska, Connecticut, Delaware, District of Columbia, Massachusetts, New Jersey, and Rhode Island). Texas (726.79 USD) and California (726.53 USD) would rank 28th and 29th, respectively. Puerto Rico would drop to last place, receiving 504 USD per formula child.

New York is one of several states whose state PPE under the formula is capped at 48 percent of the national PPE. Thus, those high expenditure states tie for first place at 986 USD per formula child. Eleven low-spending states (Alabama, Arkansas, Arizona, Idaho, Mississippi, Oklahoma, North Dakota, New Mexico, South Dakota, Tennessee, and Utah) have their state PPEs brought up to the floor (32 percent of the national PPE). These states rank at the bottom in terms of the amount allocated per formula child at 658 USD. The amount per formula child varies for states such as Texas and California in which 40 percent of those states' PPEs fall between the floor and ceiling established in the formula.

Puerto Rico is a special case because of the way the statute treats its PPE in the formula. The statute requires ED to divide Puerto Rico's PPE by the PPE for the lowest spending state in the U.S. and then multiply that result by 32 percent of the national PPE. As a result, the amount received by Puerto Rico per formula child is 504 USD. (See Chart 2 for a comparison of the amount received per formula child in selected states with high and low PPEs.)

# 4.3. Allocation based on the number of formula children, state PPE, and 100 percent hold-harmless provision

This allocation builds on Allocation 2 by adding the 100 percent hold-harmless provision. California, New York, and Texas would still rank first, second, and third in terms of the total amount received. When comparing Allocation 2, based on the formula children and state PPE only, to this allocation, 282 million USD in Basic Grant funds shifts among LEAs. For Concentration Grants, roughly 148 million USD shifts.

In terms of the amount received per formula child, California ranks 39th (down from 28th place in Allocation 2), New York 22nd (down from first place (tied) in Allocation 2), and Texas 41st (dropping from 29th place in Allocation 2). Twenty states and Puerto Rico would receive an amount per formula child that is below the national average of 775 USD.

States such as Alaska, Delaware, New Hampshire, North Dakota, Vermont, Utah, and Wyoming received a large amount per formula child because at one time they qualified as minimum states under the formula and received significantly more per formula child than the other states. The 100 percent hold-harmless provision, which applies both to LEAs and states, locked in the gains that these states realized in prior years as minimum states. Therefore, these states continue to benefit in terms of their per formula child allocations even if they are no longer minimum states.

## 4.4. Allocation based on number of formula children, state PPE, the 100 percent hold-harmless, and state minimum

This allocation shows how ED actually distributed Title I funds for SY 2000-2001. It

builds on the previous allocation by factoring in the state minimum provision. The effect of adding this factor to the formula was small because the 100 percent hold-harmless provision added earlier had brought the traditional small states up to a level where they either no longer qualified for minimum state status, or the additional amount a state received as a small state was so small that it had very little impact on the amount allocated per formula child. State rankings both in terms of total allocations and the amount allocated per formula child did not change from Allocation 3. When compared to Allocation 3, adding the state minimum provision caused only 1.1 million USD in Basic Grant funds to shift among LEAs and roughly 130,000 USD in Concentration Grants to shift.

# 4.5. Allocation based on number of formula children, state PPE, the statutory hold-harmless, and state minimum

This allocation is a variation on Allocation 4. Instead of using the 100 percent hold-harmless provision provided by Congress in the FY 2000 appropriation, this allocation is based on the statutory hold-harmless (that is, the variable hold-harmless of 85, 90, and 95 percent for Basic Grants and no hold-harmless for Concentration Grants). When comparing this allocation with Allocation 4, 17 states and the District of Columbia would gain funds, while 33 states and Puerto Rico would lose. (See Table 3 and the map in the appendix). Moving from the 100 percent hold-harmless to the statutory hold-harmless causes 170 million USD in Basic Grant funds to shift among LEAs and 151 million USD in Concentration Grant funds to shift.

In terms of the amount allocated per formula child, 22 states and Puerto Rico received an amount that is less than the national average of 775 USD. California would rank 40th in the amount allocated per child under this allocation (down from 39th place under Allocation 4); Texas would still rank 41st. New York's ranking, however, would climb from 22nd under Allocation 4 to 9th under this allocation.

For programs such as the Even Start Family Literacy program (funded at 150 million USD in FY 2000) and the Education for Homeless Children and Youth program (funded at 28.8 million USD), whose formulas are tied to state shares received under the Title I LEA Grant formula, Congress required that the Department base those state shares on amounts that states would have received using the statutory formula.

#### 5. Conclusion

The factors in the Title I allocation formula have a varied and often contradictory impact on how funds are distributed. This article has attempted to isolate the major factors in the Title I formula used to determine SY 2000-2001 allocations and analyze the effect of each factor on state allocations on a progressive basis. Updates in the number of poverty children used in the formula were mandated by Congress in an attempt to capture where the largest number and percentages of formula children are currently located so that Title I allocations could be targeted better to those areas. In a time of constrained growth in the Title I appropriation between FY 1999 and FY 2000, however, one area's gain tended to be another's loss. In an effort to lessen the adverse impact that data changes might have on funding for individual LEAs, Congress counteracted its effort to improve targeting through the use of updated data by expanding the formula's hold-harmless guarantees.

Any distribution of Federal program funds using a formula is the product of compromises reached through the political process. Title I, with its 7.9 billion USD appropriation (FY 2000), is no exception. The play-out of the factors in the Title I formula on SY 2000-2001 allocations illustrates the tension that exists between the conflicting needs to target funds and to ensure funding stability for those LEAs that stand to lose as a result of using new data.

Although this article does not analyze SY 2001-2002 Title I allocations, this process of compromise was further seen in the FY 2001 appropriation. Congress again changed the hold-harmless requirements in the appropriation process. This change was in response to states that did not realize the full gains their LEAs might have received had the census updates been allowed to have their full impact under the statutory formula because of the 100 percent hold-harmless requirement from previous years. For SY 2001-2002 Congress increased funding for Title I by 724 million USD and established a hold-harmless for each LEA that consisted of the larger of (1) the Basic and Concentration Grant amount ED allocated to it the prior year, and (2) the amount it would have received if ED allocated 8 billion USD in Basic and Concentration Grant funds through the statutory formula. Based on this result, each LEA would receive 100 percent of the larger amount. Thus, those LEAs that would receive more Title I funds as a reflection of the shifting location of poor children because of the updated census poverty estimates would realize more of that gain, while those districts that would have lost because of the change would still be largely protected from losing funds.

#### 6. Passage of the No Child Left Behind Act

Action taken by Congress with enactment of the No Child Left Behind Act (NCLB) in January 2002, which reauthorized Title I, and the FY 2002 appropriations, further illustrates the compromises that go into hammering out an allocation formula. NCLB maintains the old structure of the Title I formula by providing that any amount in excess of the amount appropriated in FY 2001 for Basic and Concentration Grants be distributed through the Targeted Grants formula, which allocates funds through a weighted formula that provides more funds to LEAs with higher numbers or percentages of formula children. The new law again provides a separate authorization for Education Finance Incentive Grants.

Much like the old law, Education Finance Incentive Grants distributes funds to states based on the number of Title I formula children, the state's per-pupil expenditure, and a fiscal effort and equity factor for each state. The new law modifies fiscal effort and equity factors somewhat from the old law, but the factors, taken as a whole, operate in largely the same manner. As in the old law, the fiscal effort factor is designed to target more funds to states that devote more resources to education relative to their wealth as measured by per-capita income. The equity factor, which is based on a coefficient of variation that measures the differences in individual LEA per-pupil expenditures against a state average, is designed to focus more funds on states that have the least disparity in per-pupil expenditures for education among LEAs within a state. In a major departure from the old law, however, Educational Finance Incentive Grants funds generated by each state are distributed to districts within a state through a weighted formula similar in structure

to the Targeted Grants formula. However, the weights used in each state vary according to its coefficient of variation.

NCLB applies the variable hold-harmless provision of 85, 90, and 95 percent to Basic, Concentration, Targeted, and Education Finance Incentive Grants. The state per-pupil expenditure and small state minimum elements of the old formula continue under the new law with minor modifications.

At the same time, the FY 2002 appropriation increased funding for Title I grants to LEAs by 1.6 billion USD (+18 percent) over FY 2001 to 10.35 billion USD. It also follows the broad outlines of NCLB by level funding Basic Grants and Concentration Grants at their FY 2001 levels of 7.1 and 1.35 billion USD respectively and specifying that the increase provided for Title I support Targeted Grants (1 billion USD) and Education Finance Incentive Grants (786 million USD) for the first time. Just as importantly, the FY 2002 appropriation does not modify the variable hold-harmless provisions in the authorizing statute. By allowing the statutory hold-harmless provisions to take effect, the FY 2002 Appropriations Act enables funds to begin shifting to those areas that have seen increases in the number of poor children, as Congress intended. Increasing the amount of funding that is available softens the impact on areas that are adversely affected by shifts in poverty resulting from the use of new poverty data. Preliminary SY 2002-2003 allocations suggest that the increase in funds appropriated for SY 2002-2003 may be enough to ensure that no state will lose Title I funding when compared to the amount received in SY 2001-2002.

<sup>&</sup>lt;sup>10</sup> The hold-harmless provision, however, does not factor into the calculations ED must compute in order to determine Title I state shares used to determine allocations for programs whose formulas are linked to Title I state shares.

Table 1. Impact of title I formula factors on state allocations

**APPENDIX** 

|               | ALLOCATION 1  | ALLOCATION 2        | ALLOCATION 3     | ALLOCATION 4 *    | ALLOCATION 5        |
|---------------|---------------|---------------------|------------------|-------------------|---------------------|
|               |               |                     | Allocation       | Allocation        | Allocation          |
|               |               | Allocation          | formula child    | based on formula  | based on formula    |
|               | Allocation    | based on formula    | based on formula | children, SPPE    | children, SPPE      |
|               | based on No.  | children, and state | children, SPPE   | and 100% hold-    | and statutory hold- |
|               | of formula    | per-pupil           | and 100% hold-   | harmless and      | harmless and        |
|               | children only | expenditures (SPPE) | harmless         | Sm. state minimum | Sm. state minimum   |
|               | 7,725,508,030 | 7,725,507,000       | 7,725,507,000    | 7,725,507,000     | 7,725,507,000       |
| ALABAMA       | 147,492,000   | 125,062,000         | 129,145,000      | 129,133,000       | 126,895,000         |
| ALASKA        | 11,106,000    | 14,108,000          | 18,882,000       | 19,089,000        | 17,987,000          |
| ARIZONA       | 144,357,000   | 122,384,000         | 121,925,000      | 121,897,000       | 122,243,000         |
| ARKANSAS      | 92,877,000    | 78,752,000          | 79,081,000       | 79,071,000        | 79,625,000          |
| CALIFORNIA    | 1,091,627,000 | 1,022,565,000       | 973,130,000      | 972,870,000       | 1,011,183,000       |
| COLORADO      | 67,354,000    | 64,732,000          | 71,306,000       | 71,304,000        | 64,037,000          |
| CONNECTICUT   | 57,690,000    | 73,341,000          | 70,373,000       | 70,351,000        | 71,646,000          |
| DELAWARE      | 11,809,000    | 15,000,000          | 21,086,000       | 21,268,000        | 18,354,000          |
| DISTRICT OF   | 22,341,000    | 28,418,000          | 25,556,000       | 25,547,000        | 27,773,000          |
| COLUMBIA      | 414.550.000   | 400 007 000         | 262 405 000      | 262.266.000       | 200 041 000         |
| FLORIDA       | 414,579,000   | 400,007,000         | 363,485,000      | 363,366,000       | 390,941,000         |
| GEORGIA       | 241,279,000   | 230,097,000         | 210,327,000      | 210,268,000       | 225,404,000         |
| HAWAII        | 20,893,000    | 21,615,000          | 20,125,000       | 20,158,000        | 21,117,000          |
| IDAHO         | 24,459,000    | 20,720,000          | 23,519,000       | 23,516,000        | 22,153,000          |
| ILLINOIS      | 287,228,000   | 313,298,000         | 326,724,000      | 326,711,000       | 310,991,000         |
| INDIANA       | 105,088,000   | 113,505,000         | 116,433,000      | 116,422,000       | 112,571,000         |
| IOWA          | 45,912,000    | 44,831,000          | 53,290,000       | 53,287,000        | 47,250,000          |
| KANSAS        | 53,934,000    | 55,081,000          | 56,314,000       | 56,306,000        | 55,007,000          |
| KENTUCKY      | 130,371,000   | 126,109,000         | 127,792,000      | 127,790,000       | 124,857,000         |
| LOUISIANA     | 202,236,000   | 177,364,000         | 191,239,000      | 191,236,000       | 182,426,000         |
| MAINE         | 25,458,000    | 29,881,000          | 31,969,000       | 31,963,000        | 30,729,000          |
| MARYLAND      | 85,016,000    | 106,048,000         | 102,618,000      | 102,604,000       | 103,581,000         |
| MASSACHUSETTS | 109,712,000   | 139,479,000         | 153,396,000      | 153,374,000       | 142,150,000         |
| MICHIGAN      | 259,348,000   | 319,936,000         | 334,416,000      | 334,366,000       | 320,389,000         |
| MINNESOTA     | 72,843,000    | 77,985,000          | 87,987,000       | 87,986,000        | 78,877,000          |
| MISSISSIPPI   | 120,569,000   | 102,236,000         | 124,798,000      | 124,796,000       | 115,354,000         |
| MISSOURI      | 142,331,000   | 135,659,000         | 134,808,000      | 134,785,000       | 134,999,000         |
| MONTANA       | 26,384,000    | 25,967,000          | 26,325,000       | 26,320,000        | 26,268,000          |
| NEBRASKA      | 26,176,000    | 26,605,000          | 32,208,000       | 32,207,000        | 29,073,000          |
| NEVADA        | 27,504,000    | 25,127,000          | 23,250,000       | 23,322,000        | 24,553,000          |
| NEW HAMPSHIRE | 10,285,000    | 10,785,000          | 19,476,000       | 19,698,000        | 17,460,000          |

| NEW JERSEY     | 134,397,000 | 170,861,000 | 177,258,000 | 177,216,000 | 171,144,000 |
|----------------|-------------|-------------|-------------|-------------|-------------|
| NEW MEXICO     | 84,353,000  | 71,532,000  | 66,257,000  | 66,240,000  | 70,317,000  |
| NEW YORK       | 616,691,000 | 784,299,000 | 731,485,000 | 731,360,000 | 767,235,000 |
| NORTH CAROLINA | 180,620,000 | 163,173,000 | 151,016,000 | 150,973,000 | 160,579,000 |
| NORTH DAKOTA   | 13,281,000  | 11,251,000  | 19,630,000  | 19,821,000  | 18,787,000  |
| OHIO           | 250,632,000 | 264,662,000 | 302,377,000 | 302,372,000 | 274,606,000 |
| OKLAHOMA       | 116,144,000 | 98,472,000  | 96,361,000  | 96,338,000  | 99,043,000  |
| OREGON         | 57,093,000  | 66,466,000  | 68,825,000  | 68,819,000  | 65,847,000  |
| PENNSYLVANIA   | 262,728,000 | 327,582,000 | 335,902,000 | 335,858,000 | 322,791,000 |
| PUERTO RICO    | 431,527,000 | 280,626,000 | 262,420,000 | 262,416,000 | 274,258,000 |
| RHODE ISLAND   | 19,840,000  | 25,221,000  | 24,657,000  | 24,654,000  | 24,629,000  |
| SOUTH CAROLINA | 122,144,000 | 107,004,000 | 100,759,000 | 100,734,000 | 105,962,000 |
| SOUTH DAKOTA   | 20,472,000  | 17,352,000  | 19,735,000  | 19,734,000  | 19,314,000  |
| TENNESSEE      | 145,586,000 | 123,434,000 | 134,702,000 | 134,693,000 | 126,807,000 |
| TEXAS          | 750,972,000 | 703,759,000 | 665,930,000 | 665,787,000 | 693,305,000 |
| UTAH           | 26,735,000  | 22,639,000  | 35,294,000  | 35,293,000  | 27,733,000  |
| VERMONT        | 9,974,000   | 12,024,000  | 17,739,000  | 17,739,000  | 17,137,000  |
| VIRGINIA       | 132,968,000 | 125,829,000 | 118,445,000 | 118,413,000 | 123,204,000 |
| WASHINGTON     | 99,887,000  | 103,429,000 | 108,941,000 | 108,940,000 | 101,771,000 |
| WEST VIRGINIA  | 66,290,000  | 71,562,000  | 73,481,000  | 73,480,000  | 71,253,000  |
| WISCONSIN      | 95,175,000  | 117,172,000 | 125,863,000 | 125,862,000 | 116,930,000 |
| WYOMING        | 9,740,000   | 10,461,000  | 17,447,000  | 17,754,000  | 16,962,000  |
|                |             |             |             |             |             |

<sup>\*</sup> Actual SY 2000-2001 allocation.

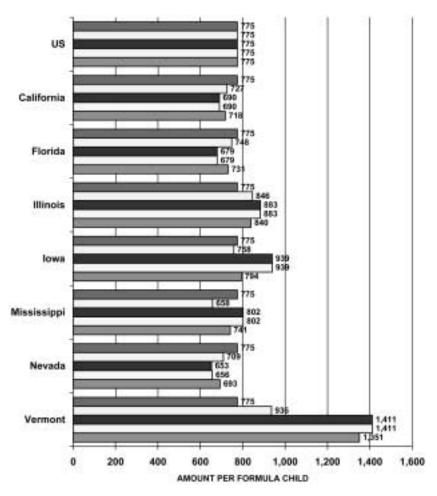
Table 2. Impact of title I formula factors on the state allocation per formula child

|  | ALLOCATION 1   | ALLOCATION 2  | ALLOCATION 3  | ALLOCATION 4 *  | ALLOCATION 5  |
|--|--|---|---|---|---|
|  | Allocation per<br>formula child<br>based on no.<br>of formula<br>children only | Allocation per<br>formula child<br>based on formula<br>children, and state<br>per-pupil<br>expenditures (SPPE)                    | Allocation per<br>formula child<br>based on formula<br>children, SPPE<br>and 100% hold-<br>harmless | Allocation per<br>cormula child<br>based on formula<br>children, SPPE<br>and 100% hold-<br>harmless and<br>Sm. state minimum* | Allocation per<br>formula child<br>based on formula<br>children, SPPE<br>and statutory hold-<br>harmless and<br>Sm. state minimum |
| MEAN<br>U.S. TOTALS  | 775<br>775   | 797<br>775  | 988<br>775  | 989<br>775  | 889<br>775  |
| ALABAMA ALASKA ARIZONA ARKANSAS CALIFORNIA COLORADO CONNECTICUT DELAWARE DISTRICT OF COLUMBIA FLORIDA GEORGIA HAWAII IDAHO ILLINOIS INDIANA IOWA KANSAS KENTUCKY LOUISIANA | 775 775 775 775 775 775 775 775 775 775  | 658<br>986<br>658<br>658<br>727<br>746<br>986<br>986<br>988<br>748<br>740<br>802<br>658<br>846<br>838<br>758<br>792<br>750<br>680 | 679 1,610 657 659 690 849 955 1,956 887 679 675 746 808 883 867 939 811 760 733                     | 679 1,622 656 659 690 849 955 1,967 887 679 675 747 808 883 867 939 811 760 733   | 667 1,389 657 665 718 738 964 1,348 964 731 725 784 740 840 831 794 791 743 699   |
| MAINE MARYLAND MASSACHUSETTS MICHIGAN MINNESOTA MISSISSIPPI MISSOURI MONTANA   | 775<br>775<br>775<br>775<br>775<br>775<br>775<br>775<br>775                    | 911<br>968<br>986<br>957<br>831<br>658<br>739<br>763  | 978<br>938<br>1,106<br>1,008<br>968<br>802<br>736<br>773  | 978<br>938<br>1,106<br>1,008<br>968<br>802<br>736<br>773  | 935<br>946<br>1,004<br>958<br>839<br>741<br>736<br>772  |

| NEBRASKA       | 775 | 789 | 972   | 972   | 872   |
|----------------|-----|-----|-------|-------|-------|
| NEVADA         | 775 | 709 | 653   | 656   | 693   |
| NEW HAMPSHIRE  | 775 | 815 | 5,735 | 5,748 | 2,982 |
| NEW JERSEY     | 775 | 986 | 1,038 | 1,038 | 987   |
| NEW MEXICO     | 775 | 658 | 609   | 609   | 646   |
| NEW YORK       | 775 | 986 | 919   | 919   | 965   |
| NORTH CAROLINA | 775 | 701 | 646   | 646   | 690   |
| NORTH DAKOTA   | 775 | 658 | 1,237 | 1,248 | 1,133 |
| OHIO           | 775 | 819 | 940   | 940   | 848   |
| OKLAHOMA       | 775 | 658 | 642   | 642   | 661   |
| OREGON         | 775 | 903 | 950   | 950   | 895   |
| PENNSYLVANIA   | 775 | 967 | 998   | 998   | 953   |
| PUERTO RICO    | 775 | 504 | 472   | 472   | 493   |
| RHODE ISLAND   | 775 | 986 | 973   | 973   | 964   |
| SOUTH CAROLINA | 775 | 679 | 639   | 639   | 673   |
| SOUTH DAKOTA   | 775 | 658 | 756   | 756   | 738   |
| TENNESSEE      | 775 | 658 | 718   | 718   | 675   |
| TEXAS          | 775 | 727 | 687   | 687   | 716   |
| UTAH           | 775 | 658 | 1,290 | 1,290 | 874   |
| VERMONT        | 775 | 936 | 1,411 | 1,411 | 1,351 |
| VIRGINIA       | 775 | 734 | 690   | 689   | 719   |
| WASHINGTON     | 775 | 804 | 869   | 869   | 791   |
| WEST VIRGINIA  | 775 | 837 | 859   | 859   | 833   |
| WISCONSIN      | 775 | 955 | 1,017 | 1,017 | 953   |
| WYOMING        | 775 | 834 | 1,502 | 1,524 | 1,400 |

<sup>\*</sup> Based on SY 2000-2001 allocation.

Fig. 1. Impact of Title I Formula factors on amount received per formula child in selected states



■ Based on No. of Formula Children Only

□ Formula Children + State Per Pupil Expenditure (SPPE)

■ Formula Children + SPPE + 100% Hold-Harmless

□ Formula Children + SPPE + 100 % Hold-Harmless + Sm. State Minimum

■ Formula Children + SPPE + Statutory Hold-Harmless + Sm. State Minimum

Fig. 2. Impact of Title I Formula factors on amount received per formula child in selected states (States with high and low state PPEs)

| •                    | 2000-2001     | 2000-2001     |             |            |
|----------------------|---------------|---------------|-------------|------------|
|                      | TITLE I LEA   | TITLE I LEA   | DIFFERENCE  |            |
|                      | GRANTS        | GRANTS        | STATUTE VS  | PERCENT    |
|                      | (APPROP.)     | (STATUTE)     | APPROP.     | DIFFERENCE |
| UNITED STATES        | 7,725,507,000 | 7,725,507,000 |             |            |
| ALABAMA              | 129,133,000   | 126,895,000   | -2,238,000  | -1.73      |
| ALASKA               | 19,089,000    | 17,987,000    | -1,102,000  | -5.77      |
| ARIZONA              | 121,897,000   | 122,243,000   | 346,000     | 0.28       |
| ARKANSAS             | 79,071,000    | 79,625,000    | 554,000     | 0.70       |
| CALIFORNIA           | 972,870,000   | 1,011,183,000 | 38,313,000  | 3.94       |
| COLORADO             | 71,304,000    | 64,037,000    | -7,267,000  | -10.19     |
| CONNECTICUT          | 70,351,000    | 71,646,000    | 1,295,000   | 1.84       |
| DELAWARE             | 21,268,000    | 18,354,000    | -2,914,000  | -13.70     |
| DISTRICT OF COLUMBIA | 25,547,000    | 27,773,000    | 2,226,000   | 8.71       |
| FLORIDA              | 363,366,000   | 390,941,000   | 27,575,000  | 7.59       |
| GEORGIA              | 210,268,000   | 225,404,000   | 15,136,000  | 7.20       |
| HAWAII               | 20,158,000    | 21,117,000    | 959,000     | 4.76       |
| IDAHO                | 23,516,000    | 22,153,000    | -1,363,000  | -5.80      |
| ILLINOIS             | 326,711,000   | 310,991,000   | -15,720,000 | -4.81      |
| INDIANA              | 116,422,000   | 112,571,000   | -3,851,000  | -3.31      |
| IOWA                 | 53,287,000    | 47,250,000    | -6,037,000  | -11.33     |
| KANSAS               | 56,306,000    | 55,007,000    | -1,299,000  | -2.31      |
| KENTUCKY             | 127,790,000   | 124,857,000   | -2,933,000  | -2.30      |
| LOUISIANA            | 191,236,000   | 182,426,000   | -8,810,000  | -4.61      |
| MAINE                | 31,963,000    | 30,729,000    | -1,234,000  | -3.86      |
| MARYLAND             | 102,604,000   | 103,581,000   | 977,000     | 0.95       |
| MASSACHUSETTS        | 153,374,000   | 142,150,000   | -11,224,000 | -7.32      |
| MICHIGAN             | 334,366,000   | 320,389,000   | -13,977,000 | -4.18      |
| MINNESOTA            | 87,986,000    | 78,877,000    | -9,109,000  | -10.35     |
| MISSISSIPPI          | 124,796,000   | 115,354,000   | -9,442,000  | -7.57      |
| MISSOURI             | 134,785,000   | 134,999,000   | 214,000     | 0.16       |
| MONTANA              | 26,320,000    | 26,268,000    | -52,000     | -0.20      |
| NEBRASKA             | 32,207,000    | 29,073,000    | -3,134,000  | -9.73      |
| NEVADA               | 23,322,000    | 24,553,000    | 1,231,000   | 5.28       |
| NEW HAMPSHIRE        | 19,698,000    | 17,460,000    | -2,238,000  | -11.36     |
| NEW JERSEY           | 177,216,000   | 171,144,000   | -6,072,000  | -3.43      |
| NEW MEXICO           | 66,240,000    | 70,317,000    | 4,077,000   | 6.15       |

| NEW YORK 731,360,000       | 767,235,000 | 35,875,000  | 4.91   |
|----------------------------|-------------|-------------|--------|
| NORTH CAROLINA 150,973,000 | 160,579,000 | 9,606,000   | 6.36   |
| NORTH DAKOTA 19,821,000    | 18,787,000  | -1,034,000  | -5.22  |
| OHIO 302,372,000           | 274,606,000 | -27,766,000 | -9.18  |
| OKLAHOMA 96,338,000        | 99,043,000  | 2,705,000   | 2.81   |
| OREGON 68,819,000          | 65,847,000  | -2,972,000  | -4.32  |
| PENNSYLVANIA 335,858,000   | 322,791,000 | -13,067,000 | -3.89  |
| RHODE ISLAND 24,654,000    | 24,629,000  | -25,000     | -0.10  |
| SOUTH CAROLINA 100,734,000 | 105,962,000 | 5,228,000   | 5.19   |
| SOUTH DAKOTA 19,734,000    | 19,314,000  | -420,000    | -2.13  |
| TENNESSEE 134,693,000      | 126,807,000 | -7,886,000  | -5.85  |
| TEXAS 665,787,000          | 693,305,000 | 27,518,000  | 4.13   |
| UTAH 35,293,000            | 27,733,000  | -7,560,000  | -21.42 |
| VERMONT 17,739,000         | 17,137,000  | -602,000    | -3.39  |
| VIRGINIA 118,413,000       | 123,204,000 | 4,791,000   | 4.05   |
| WASHINGTON 108,940,000     | 101,771,000 | -7,169,000  | -6.58  |
| WEST VIRGINIA 73,480,000   | 71,253,000  | -2,227,000  | -3.03  |
| WISCONSIN 125,862,000      | 116,930,000 | -8,932,000  | -7.10  |
| WYOMING 17,754,000         | 16,962,000  | -792,000    | -4.46  |
| PUERTO RICO 262,416,000    | 274,258,000 | 11,842,000  | 4.51   |

Table 4. Impact of Title I formula factors on selected urban LEAs with more than 45,000 students

|   |  | ALLOCATION 1   |   | ALLOCATION 2   |   | ALLOCATION 3  |  | ALLOCATION 4*   |   | ALLOCATION 5  |   |
|---|--|--|---|--|---|---|--|---|---|---|---|
|   |  | Allocation<br>based on<br>formula<br>children only   | Amount<br>per<br>formula<br>child       | Allocation<br>based on formula<br>children, and state<br>per-pupil<br>expenditures (SPPE)  | Amount<br>per<br>formula<br>child   | Allocation<br>formula child<br>based on formula<br>children, SPPE<br>and 100% hold-<br>harmless   | Amount<br>per<br>formula<br>child  | Allocation<br>based on formula<br>children, SPPE<br>and 100% hold-<br>harmless and Sm.<br>state minimum   | Amount<br>per<br>formula<br>child   | Allocation<br>based on formula<br>children, SPPE<br>and statutory hold-<br>harmless and Sm.<br>state minimum  | Amount<br>per<br>formula<br>child   |
|   | TOTAL  | 1,687,814,000  | 775                                     | 1,726,561,000  | 793   | 1,669,206,000   | 767  | 1,668,872,000   | 767   | 1,696,675,000   | 779   |
| 1 AL 2 AZ 3 CA 4 CA 5 CA 6 CA 7 CA 8 CA 9 CA 10 CA 11 CO 12 DC 13 FL 14 FL 15 FL 16 GA 17 IL 18 IN 19 KS 20 K7Y 21 LA 22 MA 22 MA 23 MD 24 MI 25 MN 26 MN 27 MO 28 NJ | BIRMINGHAM CITY SCH DI TUCSON UNIFIED DISTRIC FRESNO UNIFIED LONG BEACH UNIFIED LOS ANGELES UNIFIED OAKLAND UNIFIED SACRAMENTO CITY UNIFIE SAN DIEGO CITY UNIFIED SAN FRANCISCO UNIFIED SANTA ANA UNIFIED DENVER COUNTY I DISTRICT OF COLUMBIA PUB DADE COUNTY SCHOOL DIS DUVAL COUNTY SCHOOL DI HILLSBOROUGH COUNTY SC ATLANTA CITY SCHOOL DI CITY OF CHICAGO SCHOOL INDIANAPOLIS PUBLIC SCHO WICHITA JEFFERSON CO ORLEANS PARISH SCHOOL BOSTON SCHOOL DISTRICT BALTIMORE CITY PUB SCH DETROIT CITY SCHOOL DI MINNEAPOLIS ST. PAUL ST. LOUIS CITY NEWARK CITY | 1,687,814,000 12,817,000 14,168,000 27,358,000 24,793,000 250,418,000 19,379,000 18,164,000 34,330,000 14,680,000 12,484,000 15,995,000 22,341,000 22,761,000 29,395,000 29,055,000 17,009,000 9,790,000 18,243,000 33,771,000 20,251,000 34,116,000 83,975,000 12,646,000 9,322,000 23,707,000 19,355,000 | 775 775 775 775 775 775 775 775 775 775 | 1,/26,561,000  10,869,000 12,015,000 25,633,000 23,229,000 234,629,000 18,157,000 17,018,000 32,166,000 13,755,000 11,696,000 15,385,000 28,418,000 86,949,000 21,962,000 28,363,000 27,712,000 164,255,000 18,385,000 10,004,000 17,648,000 29,618,000 25,760,000 42,573,000 103,635,000 13,552,000 9,990,000 22,603,000 24,620,000 | 793 658 658 727 727 727 727 727 727 727 727 727 746 986 748 748 740 846 838 792 750 680 986 968 957 831 831 739 986 | 1,669,206,000 10,505,000 11,280,000 24,676,000 24,676,000 210,672,000 16,826,000 14,927,000 30,822,000 12,263,000 9,600,000 15,522,000 25,556,000 79,798,000 25,590,000 25,897,000 19,818,000 17,621,000 17,738,000 30,863,000 25,046,000 41,668,000 41,668,000 14,529,000 10,463,000 20,972,000 23,513,000 | 636<br>617<br>699<br>798<br>652<br>673<br>637<br>696<br>647<br>596<br>752<br>887<br>686<br>676<br>675<br>691<br>872<br>803<br>738<br>754<br>709<br>959<br>947<br>913<br>891<br>870<br>686<br>686 | 10,505,000 11,277,000 24,675,000 210,600,000 16,820,000 14,922,000 30,812,000 12,258,000 9,596,000 15,521,000 25,547,000 79,772,000 25,888,000 16,820,400 17,616,000 17,738,000 25,038,000 25,038,000 25,038,000 14,667,000 14,629,000 10,463,000 20,971,000 23,506,000 | 636<br>617<br>699<br>798<br>652<br>673<br>637<br>696<br>752<br>887<br>686<br>676<br>675<br>691<br>872<br>803<br>738<br>754<br>709<br>959<br>947<br>913<br>891<br>870<br>686<br>686<br>696 | 1,696,075,000 10,622,000 11,742,000 25,051,000 23,714,000 229,305,000 17,745,000 16,632,000 31,436,000 13,443,000 11,431,000 15,036,000 27,773,000 84,976,000 21,464,000 27,719,000 27,084,000 162,384,000 17,968,000 9,777,000 17,248,000 29,813,000 25,175,000 41,607,000 11,283,000 13,244,000 9,763,000 22,091,000 24,061,000 | 779 643 643 710 742 710 710 710 710 710 710 729 964 731 731 731 723 836 819 774 733 685 964 946 935 812 812 723 964 |
| 29 NM<br>30 NY<br>31 NY<br>32 OH<br>33 OH   | ALBUQUERQUE PUBLIC SCH<br>BUFFALO CITY SD<br>NEW YORK CITY<br>CINCINNATI CITY SD<br>CLEVELAND CITY SD  | 19,333,000<br>18,770,000<br>19,638,000<br>80,749,000<br>16,186,000<br>33,100,000   | 775<br>775<br>775<br>775<br>775<br>775  | 24,620,000<br>15,917,000<br>24,981,000<br>85,311,000<br>17,101,000<br>34,970,000   | 986<br>658<br>986<br>819<br>819   | 23,513,000<br>14,383,000<br>23,750,000<br>90,570,000<br>19,947,000<br>35,886,000  | 594<br>594<br>937<br>870<br>956<br>841   | 23,306,000<br>14,378,000<br>23,742,000<br>90,568,000<br>19,947,000<br>35,885,000  | 594<br>594<br>937<br>870<br>956<br>841  | 24,061,000<br>15,556,000<br>24,414,000<br>85,457,000<br>18,420,000<br>34,177,000  | 964<br>643<br>964<br>821<br>882<br>801  |

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| * F | Rased | on actual | SY 2000 | _2001 | allocations |

PHILADELPHIA CITY SD

MEMPHIS CITY SCHOOL DI

NASHVILLE-DAVIDSON COU

34 OH COLUMBUS CITY SD

OKLA CITY

AUSTIN ISD

DALLAS ISD

HOUSTON ISD

SEATTLE 1

PITTSBURGH SD

CORPUS CHRISTI ISD

FORT WORTH ISD

SAN ANTONIO ISD

35 OH TOLEDO CITY SD

36 OK

38 PA

39 PA

40 TN

41 TN

42 TX

43 TX

44 TX

46 TX

47 TX

48 TX

49 WA

37 OK TULSA

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Table 5. Impact of Title I formula factors on large suburban LEAs with more than 30,000 students

|  |  | ALLOCAT  | ION 1  | ALLOCATION   | N 2   | ALLOCATIO   | ON 3  | ALLOCATIO  | N 4*  | ALLOCATIO  | N 5  |
|--|--|--|--|--|---|---|---|--|---|--|--|
|  |  | Allocation<br>based on<br>formula<br>children only   | Amount<br>per<br>formula<br>child  | Allocation<br>based on formula<br>children, and state<br>per-pupil<br>expenditures (SPPE)  | Amount<br>per<br>formula<br>child   | Allocation<br>formula child<br>based on formula<br>children, SPPE<br>and 100% hold-<br>harmless   | Amount<br>per<br>formula<br>child   | Allocation<br>based on formula<br>children, SPPE<br>and 100% hold-<br>harmless and Sm.<br>state minimum  | Amount<br>per<br>formula<br>child   | Allocation<br>based on formula<br>children, SPPE<br>and statutory hold-<br>harmless and Sm.<br>state minimum   | Amount<br>per<br>formula<br>child  |
|  | TOTAL  | 284,726,000  | 744  | 280,749,000  | 734   | 271,086,000   | 709   | 271,019,000  | 708   | 275,171,000  | 719  |
| 1 AL 2 CA 3 CA 4 CA 5 CA 6 CA 7 CA 8 CA 9 CA 10 CA 11 CA 12 CA 13 CA 14 CA 15 CA 16 CA 17 CO 19 CO 20 FL 21 FL 22 FL 23 FL 24 GA 25 GA 27 GA 28 GA | JEFFERSON COUNTY SCH D CAPISTRANO UNIFIED COMPTON UNIFIED COMPTON UNIFIED FONTANA UNIFIED FONTANA UNIFIED FREMONT UNIFIED GARDEN GROVE UNIFIED GLENDALE UNIFIED MONTEBELLO UNIFIED MORENO VALLEY UNIFIED MT. DIABLO UNIFIED ORANGE UNIFIED WEST CONTRA COSTA UNIF SADDLEBACK VALLEY UNIF SAN JUAN UNIFIED ADAMS-ARAPAHOE 28J CHERRY CREEK 5 JEFFERSON COUNTY SCHOOL CLAY COUNTY SCHOOL DIS PASCO COUNTY SCHOOL DI PINELLAS COUNTY SCHOOL CLAYTON COUNTY SCHOOL CLAYTON COUNTY SCHOOL COBB COUNTY SCHOOL DIS DE KALB COUNTY SCHOOL FULTON COUNTY SCHOOL COBB COUNTY SCHOOL COBB COUNTY SCHOOL DIS DE KALB COUNTY SCHOOL GWINNETT COUNTY SCHOOL GUINNETT COUNTY SCHOOL DI GWINNETT COUNTY SCHOOL | 2,665,000 1,590,000 15,529,000 2,541,000 5,281,000 1,184,000 8,310,000 8,958,000 2,512,000 2,678,000 9,252,000 6,863,000 768,000 6,607,000 2,693,000 955,000 4,042,000 30,732,000 18,034,000 5,482,000 5,344,000 5,344,000 6,042,000 3,588,000 | 642<br>642<br>775<br>642<br>775<br>642<br>775<br>775<br>642<br>642<br>775<br>642<br>775<br>642<br>775<br>642<br>775<br>642<br>775<br>642<br>775<br>642<br>775<br>642<br>775<br>642<br>775<br>642 | 2,255,000 1,487,000 14,550,000 2,376,000 4,948,000 1,107,000 7,786,000 8,393,000 10,629,000 3,161,000 2,349,000 2,504,000 8,668,000 6,431,000 718,000 6,191,000 2,585,000 916,000 3,880,000 29,654,000 1,788,000 6,828,000 17,401,000 5,229,000 5,097,000 11,507,000 5,763,000 3,415,000 | 543<br>600<br>727<br>600<br>727<br>600<br>727<br>727<br>727<br>600<br>600<br>600<br>727<br>727<br>616<br>616<br>616<br>748<br>618<br>748<br>740<br>740<br>740<br>740<br>740 | 3,752,000 1,385,000 13,284,000 2,212,000 4,674,000 1,030,000 12,725,000 7,817,000 9,621,000 3,933,000 2,187,000 6,429,000 6,429,000 5,490,000 2,568,000 910,000 4,599,000 1,664,000 6,155,000 15,693,000 4,703,000 4,703,000 4,089,000 10,477,000 4,623,000 3,179,000 | 903<br>558<br>663<br>558<br>686<br>558<br>1,187<br>677<br>658<br>746<br>558<br>558<br>668<br>726<br>558<br>644<br>612<br>730<br>675<br>575<br>674<br>675<br>665<br>593<br>673<br>593<br>569 | 3,752,000 1,384,000 13,280,000 2,211,000 4,673,000 1,030,000 12,724,000 7,814,000 9,618,000 3,933,000 2,186,000 2,331,000 7,967,000 6,427,000 668,000 5,489,000 2,568,000 910,000 4,599,000 26,754,000 1,664,000 6,152,000 15,687,000 4,088,000 10,476,000 4,622,000 3,178,000 | 903<br>558<br>663<br>558<br>686<br>558<br>1,187<br>676<br>657<br>746<br>558<br>558<br>644<br>612<br>612<br>730<br>675<br>575<br>674<br>675<br>675<br>675<br>675<br>675<br>675<br>675<br>675<br>675<br>675 | 2,631,000 1,449,000 14,220,000 2,315,000 4,836,000 1,079,000 8,110,000 8,202,000 10,388,000 3,081,000 2,289,000 2,441,000 8,472,000 6,285,000 700,000 6,050,000 2,519,000 893,000 3,781,000 28,981,000 1,742,000 6,673,000 17,006,000 5,110,000 4,982,000 11,246,000 5,632,000 3,328,000 | 633<br>585<br>710<br>585<br>710<br>585<br>757<br>710<br>710<br>585<br>585<br>585<br>710<br>600<br>600<br>600<br>731<br>602<br>731<br>723<br>723<br>723<br>723<br>723<br>723<br>723 |
| 29 IL<br>30 KS<br>31 LA<br>32 LA<br>33 MD  | SCHOOL DISTRICT 46<br>SHAWNEE MISSION PUBLIC<br>JEFFERSON PARISH SCHOO<br>SAINT TAMMANY PARISH S<br>ANNE ARUNDEL COUNTY PU   | 1,587,000<br>1,229,000<br>14,342,000<br>4,518,000<br>3,613,000   | 642<br>642<br>775<br>775<br>642  | 1,728,000<br>1,253,000<br>12,578,000<br>3,962,000<br>4,500,000   | 699<br>654<br>680<br>680<br>799   | 1,648,000<br>1,166,000<br>12,774,000<br>4,026,000<br>5,406,000  | 666<br>609<br>691<br>691<br>960   | 1,648,000<br>1,166,000<br>12,774,000<br>4,026,000<br>5,405,000   | 666<br>609<br>691<br>691<br>960   | 1,684,000<br>1,221,000<br>12,293,000<br>3,872,000<br>4,385,000   | 681<br>637<br>665<br>665<br>779  |

| _   |  |
|-----|--|
| 161 |  |

| 34 MD | BALTIMORE COUNTY PUBLI | 7,980,000  | 775 | 9,958,000  | 968 | 9,662,000  | 939 | 9,662,000  | 939 | 9,732,000  | 946 |
|-------|------------------------|------------|-----|------------|-----|------------|-----|------------|-----|------------|-----|
| 35 MD | HARFORD COUNTY PUBLIC  | 1,975,000  | 642 | 2,460,000  | 799 | 2,290,000  | 744 | 2,289,000  | 744 | 2,397,000  | 779 |
| 36 MD | HOWARD COUNTY PUB SCH  | 1,235,000  | 642 | 1,538,000  | 799 | 1,432,000  | 744 | 1,432,000  | 744 | 1,499,000  | 779 |
| 37 MD | MONTGOMERY COUNTY PU   | 7,390,000  | 775 | 9,222,000  | 968 | 8,616,000  | 904 | 8,613,000  | 904 | 9,013,000  | 946 |
| 38 MD | PRINCE GEORGES COUNTY  | 10,139,000 | 775 | 12,652,000 | 968 | 11,834,000 | 905 | 11,830,000 | 905 | 12,365,000 | 946 |
| 39 MN | ANOKA-HENNEPIN         | 1,656,000  | 642 | 1,771,000  | 686 | 1,814,000  | 703 | 1,814,000  | 703 | 1,726,000  | 669 |
| 40 NY | YONKERS CITY SD        | 7,066,000  | 775 | 8,989,000  | 986 | 8,781,000  | 964 | 8,781,000  | 964 | 8,785,000  | 964 |
| 41 NC | GASTON COUNTY SCHOOLS  | 4,273,000  | 775 | 3,861,000  | 701 | 3,463,000  | 629 | 3,462,000  | 628 | 3,773,000  | 685 |
| 42 OR | BEAVERTON SCH DIST 48J | 1,320,000  | 642 | 1,535,000  | 746 | 1,429,000  | 694 | 1,429,000  | 694 | 1,496,000  | 727 |
| 43 TN | SHELBY COUNTY SCHOOL D | 2,020,000  | 642 | 1,710,000  | 543 | 2,277,000  | 723 | 2,277,000  | 723 | 1,681,000  | 534 |
| 44 TX | FORT BEND ISD          | 2,542,000  | 642 | 2,377,000  | 600 | 2,214,000  | 559 | 2,213,000  | 558 | 2,317,000  | 585 |
| 45 TX | GARLAND ISD            | 3,215,000  | 642 | 3,008,000  | 600 | 2,800,000  | 559 | 2,799,000  | 558 | 2,931,000  | 585 |
| 46 TX | PASADENA ISD           | 7,012,000  | 775 | 6,572,000  | 727 | 6,086,000  | 673 | 6,084,000  | 673 | 6,423,000  | 710 |
| 47 TX | PLANO ISD              | 1,105,000  | 642 | 1,034,000  | 600 | 963,000    | 559 | 962,000    | 558 | 1,008,000  | 585 |
| 48 VA | CHESAPEAKE CITY PUBLIC | 3,296,000  | 642 | 3,114,000  | 606 | 2,899,000  | 564 | 2,898,000  | 564 | 3,034,000  | 591 |
| 49 VA | FAIRFAX CNTY PUBLIC SC | 7,836,000  | 775 | 7,419,000  | 734 | 6,811,000  | 674 | 6,808,000  | 674 | 7,251,000  | 717 |
| 50 VA | PRINCE WILLIAM CNTY PU | 2,003,000  | 642 | 1,892,000  | 606 | 1,762,000  | 564 | 1,761,000  | 564 | 1,844,000  | 591 |

<sup>\*</sup> Based on actual SY 2000-2001 allocations

Table 6. Change in Title I targeting to school districts based on Title I formula factors

|   | Highest<br>poverty<br>quartile | Second<br>highest<br>poverty<br>quartile | Third<br>highest<br>poverty<br>quartile | Fourth highest poverty quartile |
|---|--------------------------------|--|---|---------------------------------|
| Total number of formula children  | 50%                            | 27%                                      | 16%                                     | 7%                              |
| 5–17 population   | 25%                            | 25%                                      | 25%                                     | 25%                             |
| Title I LEA grant allocations on formula count only                                       | 51%                            | 28%                                      | 15%                                     | 6%                              |
| Title I LEA grant allocations (SPPE only applied)   | 51%                            | 27%                                      | 15%                                     | 7%                              |
| Title I LEA grant allocation (SPPE & 100% hold-harmless applied)                          | 49%                            | 27%                                      | 16%                                     | 7%                              |
| Actual SY 2000–2001 Title I LEA grant (SPPE, 100% hold-harmless, & state minimum applied) | 49%                            | 27%                                      | 16%                                     | 7%                              |
| Total Title I LEA grant (SPPE, statutory hold-harmless, & state minimum applied)          | 50%                            | 27%                                      | 16%                                     | 7%                              |

Third line of table reads: 51% of Title I LEA grant allocations, when based on formula counts only, flow to school districts in the highest poverty quartile.